

Employee Benefit Plan | Filing Due Dates

Plan Year-End	Non Discrimination Testing Excess Without Excise Tax	Form 5500 or Form 5558 for Extension	Summary Annual Report Due (No 5500 Extension)	Form 5500 extended Deadline	Summary Annual Report Due (with 5500 extension)
January 31	April 15	31-Aug	31-Oct	15-Nov	15-Jan
February 28	May 15	30-Sep	30-Nov	15-Dec	15-Feb
March 31	June 15	31-Oct	31-Dec	15-Jan	15-Mar
April 30	July 15	30-Nov	31-Jan	15-Feb	15-Apr
May 31	August 15	31-Dec	28-Feb	15-Mar	15-May
June 30	September 15	31-Jan	31-Mar	15-Apr	15-Jun
July 31	October 15	28-Feb	30-Apr	15-May	15-Jul
August 31	November 15	31-Mar	31-May	15-Jun	15-Aug
September 30	December 15	30-Apr	30-Jun	15-Jul	15-Sep
October 31	January 15	31-May	31-Jul	15-Aug	15-Oct
November 30	February 15	30-Jun	31-Aug	15-Sep	15-Nov
December 31	March 15	31-Jul	30-Sep	15-Oct	15-Dec