

A POWERFUL TEAM

Working together to provide a dashboard of financial services, Boyum Barescheer and HK Financial Services (HKFS) integrate tax planning and wealth management to deliver a powerful difference to your financial journey with Guidance Planning Strategies (GPS). Your personal GPS financial plan and dedicated team of professionals will cover:

TAX PLANNING

Boyum Barescheer works proactively with clients throughout the year to identify tax savings opportunities and reduce tax liability exposure to the minimum required by tax law.

RETIREMENT PLANNING

Your retirement plan will be reviewed to ensure you can enjoy your current lifestyle even after you stop working, without worries of outliving your assets.

ESTATE PLANNING

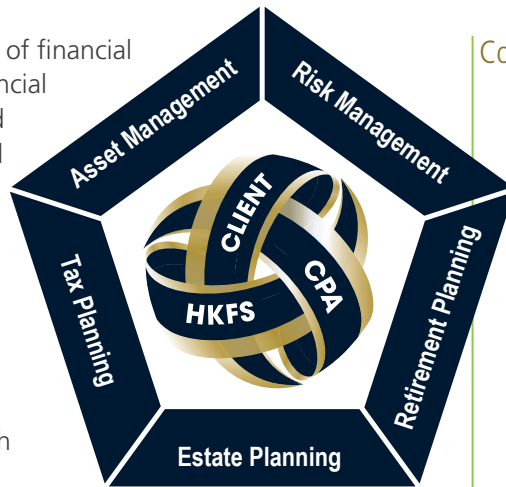
Whether your concern is for your personal assets and/or your business, various tools exist to keep your property safe from collectors, creditors and other organizations.

RISK MANAGEMENT

A team of insurance and financial professionals will use an independent and objective analysis to provide the best solutions using highly-rated, handpicked and carefully monitored insurance carriers.

ASSET MANAGEMENT

We employ elements of modern portfolio theory to construct investment portfolios suited to your goals, time horizon and risk tolerance. The HKFS philosophy is designed to help you with maximizing capital and minimizing risk.



Contact your financial planning consultant or CPA for more details.



HK FINANCIAL SERVICES
800.791.8994 | www.hkfs.com



952-854-4244
www.myboyum.com



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YOUR FINANCIAL NAVIGATION PARTNER